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In re:) Chapter 11
)
AMFIN FINANCIAL CORPORATION, <i>et al.</i>,¹) Case No. 09-21323
) (Jointly Administered)
Debtors.)
) Judge Pat Morgenstern-Clarren
)
)

On May 20, 2011, the above captioned debtors (the “Debtors”) filed their Amended Joint Plan of Reorganization (the “Amended Plan”) and the Amended Disclosure Statement in Support of AmFin Financial Corporation, et al., Amended Joint Plan of Reorganization (the “Amended Disclosure Statement”). Attached to this Notice are copies (i) Exhibit B to the Amended Plan (Voting Trust Agreement), (ii) Exhibit E to the Amended Plan (Executory Contracts), (iii) Exhibit F to the Amended Plan (Amended AFC Articles and Code of Regulations), (iv) Exhibit 2 to the Amended Disclosure Statement (Liquidation Analysis) and (ii) Exhibit 3 to the Amended Disclosure Statement (Financial Projections).

PLEASE TAKE FURTHER NOTICE, that the Amended Disclosure Statement and the Amended Plan are on file with the Clerk of the Bankruptcy Court, and may be examined by any interested party at the Clerk's office at any time during regular business hours. Copies of such materials may be obtained by submitting a written request to the counsel for the Debtors or to Debtors' Voting Agent: Kurtzman Carson Consultants LLC, 2335 Alaska Avenue, El Segundo, CA 90245, or accessed electronically at www.kccllc.net/AmTrust.

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PLEASE TAKE FURTHER NOTICE, that the Debtors reserve the right to further amend and/or modify the Amended Disclosure Statement or the Amended Plan as provided therein or otherwise pursuant to the Bankruptcy Code and the Rules Procedure, at any time prior to the Bankruptcy Court's entry of orders approving the Amended Disclosure Statement and confirming the Amended Plan.

Dated: June 16, 2011

Respectfully submitted,
SQUIRE, SANDERS & DEMPSEY (US) L.L.P.

/s/ G. Christopher Meyer

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